



Building Communities, Investing in Local Government Since 1988

January 4, 2010

RE: RFP for Post-Issuance Tax Compliance Services

The purpose of this letter is to serve as a request for proposals for post-issuance tax compliance services for private activity bonds (the "Service") to be offered by the California Statewide Communities Development Authority ("CSCDA").

CSCDA is a joint powers authority established in 1988, and sponsored by the California State Association of Counties and the League of California Cities. The purpose of CSCDA is to assist cities, counties and special districts in enhancing their economic, financial and social well-being. CSCDA currently has over 356 city members, 58 county members and over 86 special district and agency members. Since its inception CSCDA has issued over \$45 billion in tax-exempt debt for over 800 borrowers, mainly focused on private activity bonds and local governments.

CSCDA has implemented a rigorous post-issuance compliance system for multifamily housing bonds. However, when a private borrower, such as a nonprofit, issues bonds through CSCDA, the post-issuance compliance requirements fall directly on the private borrower. It is in the interest of CSCDA to provide its private borrowers with a third party service to meet the requirements of post-issuance compliance including internal compliance policies, procedures and record keeping functions.

Founding Co-Sponsors:



2033 North Main Street, Suite 700 • Walnut Creek, California 94596

800.635.3993 • 925.933.9229 • Fax 925.933.8457 • info@cacommunities.org • www.cacommunities.org

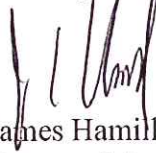
This request includes questions for each respondent to answer. The total response should not exceed ten pages; however additional information may be included in appendices.

Proposals to provide post-issuance tax compliance services should be received no later than 5:00 p.m. PST on Tuesday, January 19, 2010. They should include 5 copies and be addressed to:

James Hamill
Program Manager
California Communities
2033 N. Main Street, Suite 700
Walnut Creek, California 94596

Firms are requested to direct all questions and comments to James Hamill at (925) 933-9229 extension 216 or jhamill@cacommunities.org.

Best regards,

A handwritten signature in black ink, appearing to read 'J. Hamill', written over a printed name.

James Hamill
Program Manager
CSCDA

QUESTIONS

1. Please provide the resumes of the individuals you expect to assign to the Post-Issuance Tax Compliance Services team including a description of their experience which you feel would be most relevant to this service. Additionally please provide three references (name of contact person, organization, address and telephone number) for each person you expect to assign to this service.
2. Describe your firm's experience applicable to the Post-Issuance Tax Compliance Services.
3. Please provide a list of the post-issuance tax compliance services that your firm would provide.
4. Please provide a price for the services to be provided. Please keep your proposed fee schedule simple. Prices for services should be categorized between private activity bond borrowers and local governments.